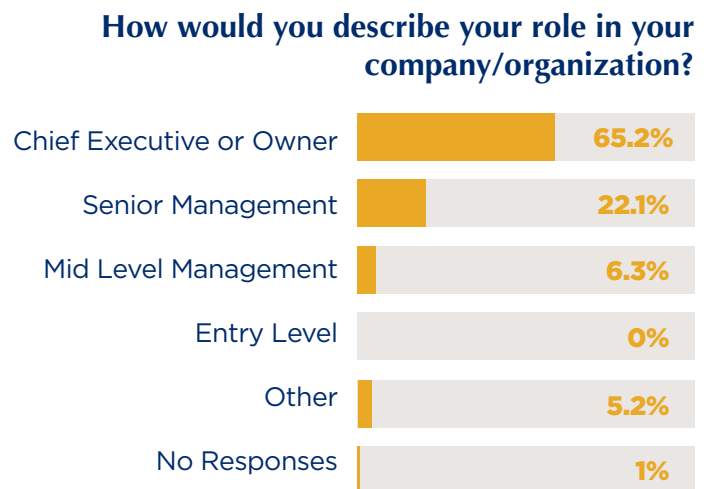
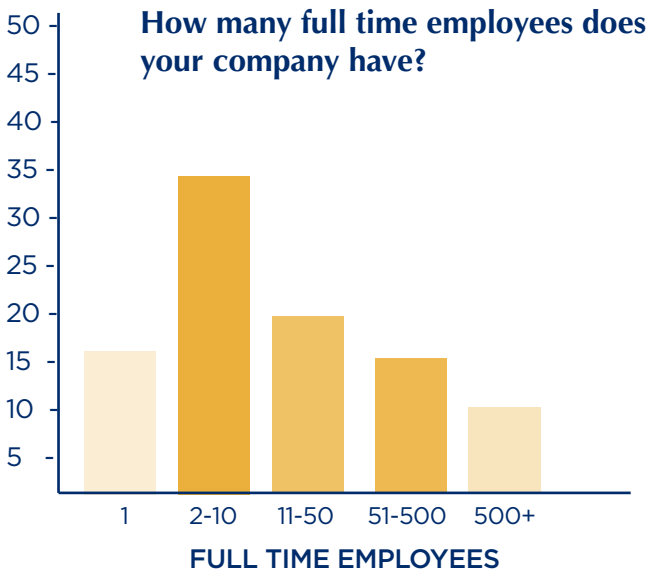




2018 Member Policy Survey Report

Our annual survey was sent to members of the Henderson Chamber of Commerce, Henderson Development Association, Henderson Chamber of Commerce Foundation and IMPAC.

The purpose of the survey was to broadly discover state and local policy issues that impact our member businesses. This year, the areas that were of top concern included career and technical education options in public high schools, policies & issues that involve business taxes and recruiting more healthcare providers to practice in Southern Nevada.



Which of the following best describes your company/organization?



What priority should be put on the following TAXES & REGULATIONS issues?

Policies & issues that involve business taxes	TOP PRIORITY 62%	IMPORTANT 33%
Incentives for small business and start up growth	TOP PRIORITY 43%	IMPORTANT 43%
Streamlining or removing complicated or duplicative regulations	TOP PRIORITY 42%	IMPORTANT 50%
Employment wages	TOP PRIORITY 22%	IMPORTANT 60%
Taxation Policies	TOP PRIORITY 41%	IMPORTANT 53%

What priority should be put on the following INFRASTRUCTURE & DEVELOPABLE LANDS issues?

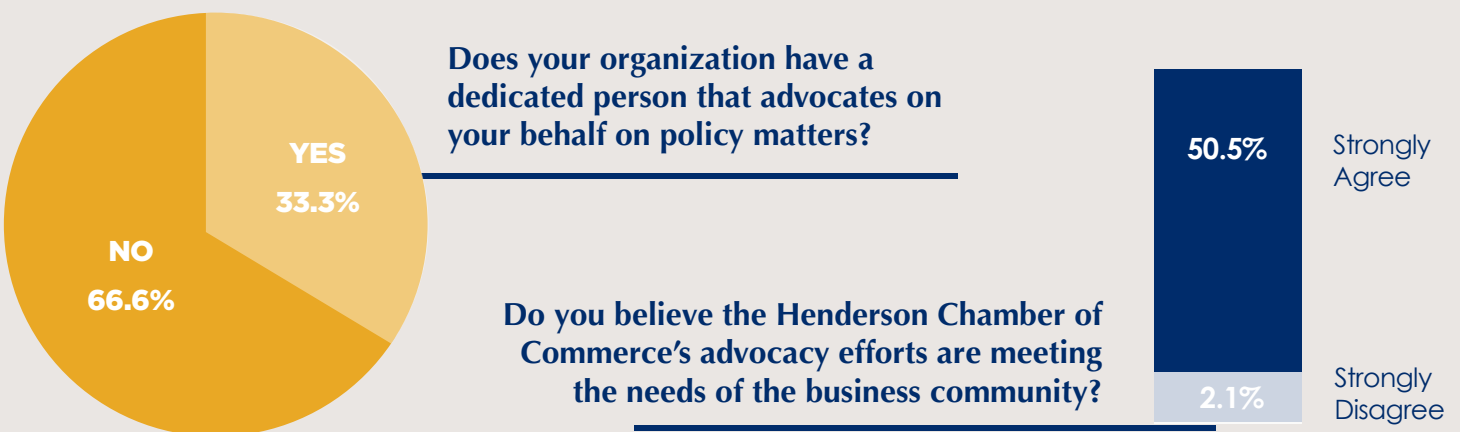
Communication infrastructure to support growing technology needs in Southern Nevada	TOP PRIORITY 48%	IMPORTANT 49%
State funding for transportation infrastructure projects in Southern Nevada	TOP PRIORITY 42%	IMPORTANT 51%
Land appropriations that support business and community expansion opportunities in Southern Nevada	TOP PRIORITY 42%	IMPORTANT 47%
Energy production	TOP PRIORITY 30%	IMPORTANT 56%
Funding allocations to support clean up and development of toxic sites	TOP PRIORITY 20%	IMPORTANT 46%

What priority do you think should be put on the following WORKFORCE & EDUCATION issues?

Career and technical education options in public high schools	TOP PRIORITY 76%	IMPORTANT 23%
Entrepreneurship and workplace skills throughout all schools in K-12 public education	TOP PRIORITY 58%	IMPORTANT 41%
Post-secondary school apprenticeship and internship programs	TOP PRIORITY 55%	IMPORTANT 43%
Capital expenditure projects or educational institutions	TOP PRIORITY 27%	IMPORTANT 61%

What priority do you think should be put on the following HEALTHCARE issues?

Recruiting more healthcare providers to practice in Southern Nevada	TOP PRIORITY 61%	IMPORTANT 31%
Per capita cost of healthcare to the business community	TOP PRIORITY 47%	IMPORTANT 48%
Healthcare student residency and fellowship program funding (i.e. GME funding, etc.)	TOP PRIORITY 46%	IMPORTANT 45%



* 95 Respondents